

2024 GIFT OF PUBLICLY TRADED SECURITIES

ALSO FOR SECURITIES INCLUDING BONDS AND MUTUAL FUNDS

Thank you for your generous donation. Your gift will help us reach the most vulnerable children and families who need it most. To donate your gift of stocks to World Vision Canada, please:

1. Let us know you would like to make a gift at least 24 hours before your broker proceeds with the transfer of securities by emailing this form to securities@worldvision.ca or call us at 1-800-714-3280 if you have any questions.
2. Complete this transfer form and instruct your broker to transfer your securities directly to World Vision brokerage account.
3. Do you manage a self-directed investment account and do not have a broker? If so, please confirm by checking this box to initiate your transfer

SECTION 1: DONOR AND GIFT DETAILS

Donor Information

First Name _____ Last Name _____

Business Name _____

Mailing Address _____ Email _____

City _____ Province _____ Postal Code _____ Phone _____

World Vision ID _____ World Vision Contact _____

Gift Designation

Where Most Needed Specific Designation _____

Broker/Delivering Custodian Information

Broker Name _____ Firm _____ CUID or DTC ID _____

Telephone _____ Email _____ Client Account Number _____

Description of Securities – Equities/Mutual Funds/Bonds

Security Description _____ Quantity _____

Security Description _____ Quantity _____

Security Description _____ Quantity _____

Donor Authorization

Signature _____ Date (Day/Month/Year) _____

SECTION 2: TRANSFER DETAILS FOR BROKER

Please fax a copy of this form to **Michael Partipilo** at **905-501-8231**

TD Waterhouse Investment Advice, 25 Watline Ave, 6th Floor, Mississauga ON L4Z 2Z1

Contact: Biljana Hin, Email: biljana.hin@td.com

Account: 8W6484A (CAD) / 8W6484B (USD) Dealer/Rep #: 9834/X6AT CUID: GIST FIN#: T007 DTC: 5036

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the World Vision's broker in accordance with our Board Policy and Revenue Canada Regulations. World Vision Canada's Charitable Registration Number: 11930 4855 RR 0001